



Bid Bond Final Bond

Construction Services Express – BOND QUESTIONNAIRE

This application must be fully completed, as well as signed and dated by the Agent.

THIS IS A LEGAL DOCUMENT - PLEASE TYPE OR PRINT LEGIBLY.

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Applicant's Name (As it appears on the Contractor's License):		Contractor's License #:	Phone:
			Fax:
			Email:
Business Address (Street Address, City, State and Zip Code):		Type of Business:	
		<input type="checkbox"/> 'S' Corp <input type="checkbox"/> 'C' Corp <input type="checkbox"/> Partnership <input type="checkbox"/> Proprietorship <input type="checkbox"/> LLC <input type="checkbox"/> Other _____	
Year Company Started:	How long has the business operated under current management?	Prior Surety? <input type="checkbox"/> Yes <input type="checkbox"/> No	
		If yes, give name of surety and reason for change.	
Has the Applicant, Owner(s), or Management involved professionally or personally:			
a. Ever failed in business or declared bankruptcy? <input type="checkbox"/> Yes <input type="checkbox"/> No		c. Ever had any lawsuits or judgments against them? <input type="checkbox"/> "Yes <input type="checkbox"/> "No	
b. Ever defaulted on a surety bond or bank loan? <input type="checkbox"/> Yes <input type="checkbox"/> No		d. Been subject to any open claims or litigation with any surety? <input type="checkbox"/> Yes <input type="checkbox"/> No	
<i>(If any answers are yes, please provide details on a separate page.)</i>			
Does the Applicant(s):			
a. Total bonded work program exceed \$750,000? <input type="checkbox"/> Yes <input type="checkbox"/> No		c. On average, need more than five bonds per year? <input type="checkbox"/> Yes <input type="checkbox"/> No	
b. Annual revenue exceed \$5 million? <input type="checkbox"/> "Yes <input type="checkbox"/> "No		d. Have a current CPA Prepared fiscal year end financial statement? <input type="checkbox"/> "Yes <input type="checkbox"/> "No	
If "Yes," please note quality type: <input type="checkbox"/> Compilation <input type="checkbox"/> Review <input type="checkbox"/> Audit			

GIVE THE FOLLOWING INFORMATION ON EACH OWNER/STOCKHOLDER/SPOUSE

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Owner Name	SSN	DOB	% Ownership
Physical Address	Position		Years Experience
Spouse Name	SSN	DOB	% Ownership
Owner Name	SSN	DOB	% Ownership
Physical Address	Position		Years Experience
Spouse Name	SSN	DOB	% Ownership
Owner Name	SSN	DOB	% Ownership
Physical Address	Position		Years Experience
Spouse Name	SSN	DOB	% Ownership
Owner Name	SSN	DOB	% Ownership
Physical Address	Position		Years Experience
Spouse Name	SSN	DOB	% Ownership

CONSTRUCTION OPERATIONS

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Type of Construction Engaged In:	Geographic Area of Operations (State):
Largest Project Completed (Description):	Contract Price:
	Gross Profit:
	Year Completed:
	Owner/Obligee:

BOND REQUEST

Applicant's Name <i>(As it appears on the Contractor's License)</i> :	
Obligee Name and Address <i>(Who is requiring the bond?)</i> :	
Project Description <i>(Specify work Applicant is performing)</i> :	Total current work on hand/cost to complete <i>(Not including this project request)</i> :
<input type="checkbox"/> Bid Bond Bid Date: _____ Estimated Contract Amount: \$ _____ Bid Bond Amount: _____ (\$ or %) Start Date: _____ Completion Time: _____ Project Location <i>(City, State)</i> : _____ Liquidated Damages: \$ _____ Consequential Damages? <input type="checkbox"/> Yes <input type="checkbox"/> No Warranty/Maintenance Period: _____ years Warranty/Maintenance Bond Required? <input type="checkbox"/> Yes <input type="checkbox"/> No If so, what amount? _____ (\$ or %) Term of Bond: _____	
<input type="checkbox"/> Final Bond Performance Bond Amount: \$ _____ Payment Bond Amount: \$ _____ Contract Price: \$ _____ Date Contract Signed: _____ Start Date: _____ Completion Time: _____ Project Location <i>(City, State)</i> : _____ Liquidated Damages: \$ _____ Consequential Damages? <input type="checkbox"/> Yes <input type="checkbox"/> No Warranty/Maintenance Period: _____ years Was Project Bid? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>(If yes, provide results below.)</i> 1 st Low Bid Amount: \$ _____ 2 nd Low Bid Amount: \$ _____ 3 rd Low Bid Amount: \$ _____ Was Bid Security Required? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>(If yes, what form of security?)</i> _____ Warranty/Maintenance Bond Required? <input type="checkbox"/> Yes <input type="checkbox"/> No If so, what amount? _____ (\$ or %) Term of Bond: _____	

AGENCY INFORMATION

Agency Name:		Producer Name:	
Agency Code:	Agency Email:	Agency Phone:	Agency Fax:
Is the Applicant an existing insurance account of your agency? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, are all insurance premiums current? <input type="checkbox"/> Yes <input type="checkbox"/> No		Describe the length and nature of your relationship with the Applicant: Why do you recommend the Applicant for this bond?	

The Agent attests that the Applicant has represented that the above statements and responses are accurate. The Agent also attests that he/she has informed all of the individuals listed above that as part of Travelers' underwriting process, Travelers retains the right to investigate personal credit history and that to the extent required by law, Travelers will, upon request, provide notice whether or not a consumer report has been requested by Travelers, and if so, of the name and address of the consumer reporting agency furnishing the report.

DATE: _____ PREPARED BY: _____
(Print Agent Name)

(Position or Title)
 AGENT SIGNATURE: _____

IMPORTANT NOTICE REGARDING COMPENSATION DISCLOSURE

For information about how Travelers compensates independent agents, brokers, or other insurance producers, please visit this website: www.travelers.com/w3c/legal/Producer_Compensation_Disclosure.html

If you prefer, you can call the following toll-free number: 1-866-904-8348. Or you can write to us at Travelers, Enterprise Development, One Tower Square, Hartford, CT 06183.



Construction Services Express

TRAVELERS BOND & SPECIALTY INSURANCE

Travelers has been serving the surety bonding needs for contractors of all sizes for more than 100 years. As an agent, you can have confidence that the market leader can effectively service the needs of your small and emerging contractors, too. Of the top 10 contract surety writers, Travelers has the longest continuous focus on the small contractor marketplace.

Why should I work with Construction Services Express?

- Fast turnaround: Typical turnaround time is 48 hours after receipt of a fully completed submission.
- Simplicity: Fax or e-mail your request, and we'll take it from there.
- Expertise: You'll have access to underwriters dedicated to this industry niche. Our understanding of the unique needs of the small contractor marketplace makes us especially responsive to your surety bond needs.
- Personal service: You will have an assigned underwriter who takes an interest in the success of your agency and your customer.

Construction Services Express focuses on:

- Bid, payment and performance bonds for construction entities
- Maximum single and aggregate bonded work program of \$500,000
- Work must be within the contractor's proven field of expertise
- Work must be within the applicant's normal operating territory
- Owner(s)/principal(s) with satisfactory credit history
- Owner(s)/principal(s) with sufficient business and/or personal financial resources
- Risks providing full corporate and personal indemnity

Partner agencies

- Travelers Bond & Specialty Insurance's appointed agencies with a focus on the surety bond needs for the construction industry
- Agencies with a commitment to grow their portfolio with Travelers
- Agencies must possess Travelers Power of Attorney

Minimum underwriting submission requirements*

- Completed Construction Services Express Bond Questionnaire
- Either a current business financial statement or a current business tax return
- Personal financial statements for all owners
- Favorable personal credit (report will be obtained by Travelers)
- Agency recommendation

Ineligible risks

- Environmental and hazardous trades
- Real estate developers, shipbuilders and curtain wall builders, and residential contractors

* CPA prepared financial statements are not required; tax returns are accepted.

Travelers offers substantial capacity and solid financial strength

For more than 100 years, Travelers has been a leader in the surety industry. We have a combined Treasury listing of nearly \$1.4 billion and top rating agencies have consistently provided our primary underwriting company, Travelers Casualty and Surety Company of America, with high marks for financial strength.

Travelers knows Construction Services for small contractors.

Contact Travelers Construction Services Express at 800.873.1477 or fax your application directly to 866.281.9604.

Please visit the Bond Forms Library at bondforms.travelers.com for access to our applications and forms.



travelers.com/contractsurety

Travelers Casualty and Surety Company of America and its property casualty affiliates. One Tower Square, Hartford, CT 06183

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