BAM
Berkley Alternative Markets
a division of Berkley Surety Group, LLC

Contractor Bonding Application

ORGANIZATION

1. _____ _____
Contractor/Applicant's Name (as listed on Contractor's license) (Contractor's License #) (State)

Address _____ _____
(Street) (City) (State) (Zip) (Telephone #)

2. Type of Business: ☐Corporation ☐Partnership ☐Proprietorship Prior Surety if Any_____

Year Company Started: _____ How long has this business operated under current management? _____

Name and Address (No. P.O. Boxes)	SS#	DOB	% of Ownership	Position	Years Experience

3. Owners, Officers, Applicants (please include name and social security number of spouse):

A. Spouse's Name_____ SS#_____

B. Home Address _____ ☐Own ☐Rent How Long? _____

% of Ownership _____%

C. Spouse's Name_____ SS#_____

D. Home Address _____ ☐Own ☐Rent How Long? _____

% of Ownership _____%

4. Has any individual or company listed above ever filed for bankruptcy or held a senior management position with a firm that has cause a surety or a bank loss? ☐Yes ☐No If yes, please explain using a separate sheet of paper

5. Are there any open claims with any other surety? ☐Yes ☐No If yes, please explain using a separate sheet of paper

Berkley Surety Group, LLC
412 Mt. Kemble Ave, Suite 310N
Morristown, NJ 07960
T 973.775.5021
www.berkleysurety.com

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OPERATIONS

6. Type of Construction: _____

7. Geographic Area of Operations (City, State): _____

8. Largest Job Completed (Description): _____

Contract Price: _____ Gross Profit: _____ Year Completed: _____

BOND REQUEST ☐Bid ☐Final Bond

9. _____ _____
Obligee (Who is requiring the Bond?) (Address) (City) (State) (Zip)

Job Description: _____

Total current work on hand/cost to complete (do not include this job request): _____ see attached _____

Liquidated Damages: _____

Bid Bond *(not applicable if requesting a final bond)*

Bid Date: _____ Estimated Bid Amt: _____ Bid Bond Amt: _____(%or$)

Start Date: _____ Completion Date: _____ Job Location: _____

OR

Final Bond (*please attach a **copy of the contract** and any required bond forms*)

Performance Bond Amt: _____ Payment Bond Amt: _____(%or$)

Contract Price: _____ Date Contract was signed: _____ Start Date: _____

Job Location: _____ Completion Date: _____

Warranties _____

AGENT INFORMATION

10. _____
Agency Name Agent's name

Is Contractor an Existing Insurance Account? ☐Yes ☐ No Length of Relationship: _____

Are All Insurance Premiums Current? ☐Yes ☐No

_____ _____
Agency Phone Agency Fax

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WORK HISTORY

11. Please list your largest completed jobs within the past two (2) years.

    1. Type of Work _____ Contract Price $_____ Date completed _____ Gross Profit $_____

       Owner's Name, Address, and phone number _____

    2. Type of Work _____ Contract Price $_____ Date completed _____ Gross Profit $_____

       Owner's Name, Address, and phone number _____

CURRENT WORK IN PROGRESS

12. Please list your active open contracts

	Contract Description	Contract Amount	Amount Billed	Costs to Date	Expected Profit
1.	_____	$_____	$_____	$_____	$_____
2.	_____	$_____	$_____	$_____	$_____
3.	_____	$_____	$_____	$_____	$_____
4.	_____	$_____	$_____	$_____	$_____

BANKING RELATIONS

13. Name of Bank_____ Contact Name _____ Phone _____

    Address _____

    Does Contractor have a formal line of credit? ☐Yes ☐No *if yes, how much?* $_____

    How much owed? $_____ Security for Line _____ Line Expires _____

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GENERAL QUESTIONS

- Are there other companies owned by stockholders/owners of applicant? ☐Yes ☐No
- Are there any assets held in trust or pledged by company or stockholders/owners? ☐Yes ☐No
- Are federal and state taxes currently delinquent? ☐Yes ☐No
- Have federal or state taxes been delinquent in the past three (3) years? ☐Yes ☐No

If "yes" to any of the above questions, please provide details in the space below:

_____

_____

_____

_____

_____

Please also include all of the following information that is available:

- **Current business financials**
- **Current personal financial on owners/stockholders**
- **Current corporate and personal tax returns**

The undersigned hereby expressly authorize Berkley Surety Group, LLC and its affiliates, subsidiaries, and parent (collectively "Berkley") to access its credit records and to make such pertinent inquiries as may be necessary from third party sources for the following purposes: To verify information supplied to Berkley; for underwriting purposes; and in the event Berkley issues any surety bonds for or on behalf of the undersigned, upon receipt of a notice of claim or potential claim, for debt collection. We authorize our banks, creditors, and suppliers to release credit history to Berkley Surety.

DATE: _____

PREPARED BY: _____

_____
(Position)

SIGNATURE: _____

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